

**Patient Demographics**

**Last Name:** \_\_\_\_\_ **First Name:** \_\_\_\_\_ **MI:** \_\_\_\_ **DOB:** \_\_\_\_\_ **Sex:** (M / F)  
**Address:** \_\_\_\_\_ **City:** \_\_\_\_\_ **State:** \_\_\_\_\_ **Zip:** \_\_\_\_\_  
**Cell Phone:** \_\_\_\_\_ **Home Phone:** \_\_\_\_\_ **Work Phone:** \_\_\_\_\_  
**E-Mail:** \_\_\_\_\_ **Driver's License #:** \_\_\_\_\_ **SSN:** \_\_\_\_\_

**Race:** \_\_\_\_\_ **Ethnicity:** \_\_\_\_\_ **Preferred Language:** \_\_\_\_\_

**Spouse/Parent/Guardian** (circle one): \_\_\_\_\_ **SSN:** \_\_\_\_\_  
**Cell Phone:** \_\_\_\_\_ **Home Phone:** \_\_\_\_\_ **Work Phone:** \_\_\_\_\_

**Emergency Contact Name:** \_\_\_\_\_  
**Cell Phone:** \_\_\_\_\_ **Home Phone:** \_\_\_\_\_ **Work Phone:** \_\_\_\_\_

**Primary Care Physician:** \_\_\_\_\_ **Phone:** \_\_\_\_\_ **Fax:** \_\_\_\_\_  
**Practice Name:** \_\_\_\_\_  
**Address:** \_\_\_\_\_ **City:** \_\_\_\_\_ **State:** \_\_\_\_\_ **Zip:** \_\_\_\_\_

**Referring Physician** \_\_\_\_\_ **Phone:** \_\_\_\_\_ **Fax:** \_\_\_\_\_  
**Practice Name:** \_\_\_\_\_  
**Address:** \_\_\_\_\_ **City:** \_\_\_\_\_ **State:** \_\_\_\_\_ **Zip:** \_\_\_\_\_

**Employer** \_\_\_\_\_ **Phone:** \_\_\_\_\_ **Fax:** \_\_\_\_\_  
**Address:** \_\_\_\_\_ **City:** \_\_\_\_\_ **State:** \_\_\_\_\_ **Zip:** \_\_\_\_\_

**Insurance Information:**

**Please present all insurance cards to the receptionist to insure proper insurance benefit processing**

**Primary Insurance Co:** \_\_\_\_\_ **Insured Name:** \_\_\_\_\_  
**Insured DOB:** \_\_\_\_\_ **Insured SSN:** \_\_\_\_\_ **Relationship to Patient:** \_\_\_\_\_  
**Secondary Insurance Co:** \_\_\_\_\_ **Insured Name:** \_\_\_\_\_  
**Insured DOB:** \_\_\_\_\_ **Insured SSN:** \_\_\_\_\_ **Relationship to Patient:** \_\_\_\_\_

**Financial Disclosure:** We want you to know that Steven H. Sherman, M.D., John M. Avallone, M.D. and August C. Pasquale III, M.D. own a business interest in the Surgical Center of Greater Annapolis.

**Authorization to Disclose Medical or Financial Information**

I authorize Ophthalmology Associates of Greater Annapolis (OAGA) to disclose medical or financial information to:

\_\_\_\_\_  
Authorized Individual's Name Phone Number

\_\_\_\_\_  
Authorized Individual's Name Phone Number

To the best of my knowledge, the above information is correct. I may notify this office at any time in writing to rescind or change any of the above information.

\_\_\_\_\_  
Patient/Parent/Guardian Signature Date

**Financial Acknowledgements**

**Please initial by each paragraph below**

- **Release of Information:** I authorize OAGA to release medical information on my behalf to my insurance company to process claims for services rendered. Under Federal and State HIPAA compliance regulations, this includes any information provided by you or your legal guardian. This release may include information regarding your health, family or social history, alcohol or drug use, psychiatric illness, communicable disease or HIV. If you do not want your record released, you must submit this in writing. If we are unable to submit claims to your insurance, you will be fully responsible for bills incurred.
- **Insurance Contracts:** OAGA participates with multiple insurance carriers. We will submit all claims on your behalf as required under our contracts. If we do not have a contract with your insurance carrier, we will provide you with a detailed receipt for you to submit. *We DO NOT participate with Davis Vision, Blue Vision, VSP, Cigna HMO or State Medical Assistance.*
- **Non-Covered Services:** Your insurance does not cover certain services and/or products. Payment is due for these services and/or products at the time of service. Examples of such products include dry eye products, vitamins, eye patches, eyeglasses, sunglasses and accessories.
- **Refraction:** A refraction is a test to determine your need for glasses. There is a separate charge independent of your eye exam for a refraction and glasses prescription. The eye exam checks the health of your eyes. *Medicare, Carefirst and most insurance carriers DO NOT cover this fee.* The fee is due at the time of service in addition to your co-pay and/or deductible.
- **Self-pay accounts, Workers Compensation, Motor Vehicle Accidents and visits without required HMO Referrals:** If you do not have insurance or you do not provide us with complete and accurate insurance to bill for services rendered, then you are held responsible for all fees incurred. HMO Referrals are due at the time of service. You assume full responsibility for services rendered by not providing your required referral.
- **Financial Liability for services rendered:** I understand that I am fully responsible for all services provided to me or my legal dependent that are not covered by my health insurance plan, vision plan, Medicare or Maryland Medicaid. *All co-pays, non-covered services and refraction fees are due at the time of services.* All billings are due upon receipt. Balances not paid within 90 days are reviewed for collections. Accounts sent to collections will incur additional collections fees, interest and legal fees if assigned to an attorney or collection agency. Please note, unpaid co-pays and/or deductibles are a breach of the contract you have with your insurance carrier.
- **Appointments** missed or not cancelled within 24 hours before the appointment time will result in a \$25 fee.

By signing below, I acknowledge all of the above information as it has been presented to me.

\_\_\_\_\_  
Patient/Parent/Guardian Signature

\_\_\_\_\_  
Date

ePrescribe is a way for doctors to send electronically an accurate, legible prescription to your pharmacy. Your medication history is a list of your prescriptions from your doctors through a variety of sources including pharmacies and health insurers. This medication history is accessible utilizing electronic information exchanges, is part of your medical record and can provide valuable information for your physicians by helping to identify potentially adverse drug interactions, allergies, duplications or redundancies. I understand that my medication history is protected health information and I may revoke consent in writing at any time. I hereby provide informed consent to enroll in this ePrescribe program.

\_\_\_\_\_  
Pharmacy Name

\_\_\_\_\_  
Pharmacy Location

\_\_\_\_\_  
Patient/Parent/Guardian Signature

\_\_\_\_\_  
Date

**Patient Medical/Surgical History**

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ MI: \_\_\_\_\_  
 Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_ Gender: M / F  
 For Children: Birth Weight: \_\_\_\_\_ lbs \_\_\_\_\_ oz or \_\_\_\_\_ grams  
 Weeks Gestation: \_\_\_\_\_ If premature, corrected age: \_\_\_\_\_

<u>Past Eye History:</u>	Explanation
Do you wear glasses or contact lenses	Y / N _____
Have you ever had laser surgery for your eyes	Y / N _____
Any surgery on either eye	Y / N _____
Eye injuries	Y / N _____
Other eye problems	Y / N _____

Please list your ocular medications:

\_\_\_\_\_  
 \_\_\_\_\_

Review of Systems: Do you now have or in the past had a history of the following?

Females: are you pregnant or nursing?	Y / N / NA Due Date: _____
Fever, Chills, Weight loss, fatigue	Y / N _____
Skin (rash, eczema, psoriasis, other)	Y / N _____
Head (trauma, tumor, aneurysm, infection, other)	Y / N _____
Ears, nose, throat (sinuses, hearing, dental, sleep apnea)	Y / N _____
Lungs (asthma/reactive airway, COPD, short of breath)	Y / N _____
Cardiovascular (high blood pressure, coronary artery disease, heart attack, peripheral vascular dz, heart block)	Y / N _____
Gastrointestinal (constipation, diarrhea, ulcer, liver disease, inflammatory bowel disease, bleeding)	Y / N _____
Kidney, bladder, genital (stones, infections, STD's, tumors)	Y / N _____
Musculoskeletal (joint swelling, pain, surgeries)	Y / N _____
Neurologic (TIA, stroke, seizures, weakness, numbness)	Y / N _____
Blood/Immune System (anemia, swollen lymph nodes, easy bruising, prolonged bleeding)	Y / N _____
Endocrine (diabetes, thyroid, pituitary, adrenal)	Y / N _____
Psychiatric (depression, anxiety, schizophrenia, obsessive-compulsive, sleep difficulty)	Y / N _____

Past Medical and Surgical History: Please list any current or past medical conditions and surgical procedures you have undergone.

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Medications: Please list current medications, supplements and dosing if known.

_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

When was your last flu shot: \_\_\_\_\_

When was your last pneumovax: \_\_\_\_\_

Allergies: Please list known medication allergies and reactions for each.

_____	_____
_____	_____
_____	_____
_____	_____

Family History: (Please list known medical conditions in first & second degree relatives i.e. brothers, sisters, parents, children, grandparents, grandchildren, aunts, uncles, nieces, nephews)

Please include amblyopia (poor corrected vision), strabismus (misaligned eyes), glaucoma, macular degeneration, retinal detachments, blindness, color vision deficit, diabetes, asthma, eczema, psoriasis, cancer.

Relative	Condition(s)
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

Social History:

Smoking N / Y (Number of packs per day: \_\_\_\_\_; How Many years: \_\_\_\_\_) When quit: \_\_\_\_\_  
Alcohol N / Y (Number of drinks per day/week/month: \_\_\_\_\_)  
Recreational Drugs N / Y \_\_\_\_\_  
Occupation/Hobbies \_\_\_\_\_

\_\_\_\_\_ Patient Signature      \_\_\_\_\_ Date      \_\_\_\_\_ Update      \_\_\_\_\_ Update      \_\_\_\_\_ Update      \_\_\_\_\_ Update

Physician Review

Initials	Date
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

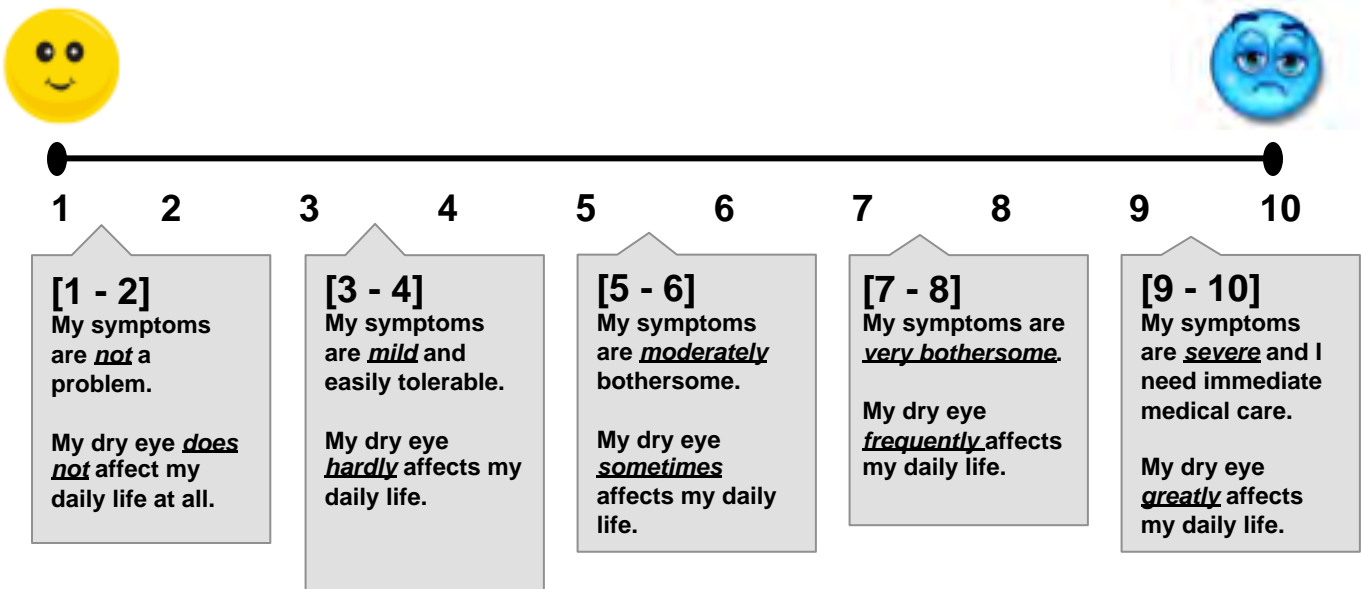
# UNC Dry Eye Management Scale

## Instruction:

Your dry eye symptoms may include: *pain, burning, tearing, grittiness, “feeling like something is in your eye”, and/or sensitivity to light.*

We want to know how bad your dry eye symptoms are and how they affect your daily life and the things you want to do like reading, driving, working with a computer, watching TV, or doing things you enjoy.

Please circle the number (1-10) that **best describes** your dry eye symptoms and how **they affect** your daily life over the past week.



**Is there anything else you would like your doctor to know about your eyes?**

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